



## NOTICE OF ANNUAL STOCKHOLDERS' MEETING

NOTICE IS HEREBY GIVEN that the annual meeting of stockholders of **INTEGRATED MICRO-ELECTRONICS, INC.** will be held at the Ballroom 2 of the Fairmont Makati, 1 Raffles Drive, Makati Ave., Makati City, on **Monday, April 6, 2015** at **3:00 o'clock in the afternoon** with the following

### A G E N D A<sup>1</sup>

1. Determination of Quorum
2. Approval of Minutes of Previous Meeting
3. Annual Report
4. Ratification of All Acts and Resolutions of the Board of Directors and Management Adopted During the Preceding Year
5. Amendment of the Third Article of the Articles of Incorporation to State the Specific Principal Office Address in Compliance with SEC Memorandum Circular No. 6 (2014)
6. Election of Directors (including the Independent Directors)
7. Election of Auditors and Fixing of their Remuneration
8. Consideration of Such Other Business as May Properly Come Before the Meeting
9. Adjournment

Only stockholders of record at the close of business on **February 13, 2015** are entitled to notice of, and to vote at, this meeting.

Makati City, January 30, 2015.

**SOLOMON M. HERMOSURA**  
Corporate Secretary

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<sup>1</sup> See next page for the explanation for each agenda item for stockholders' approval.

## **EXPLANATION OF AGENDA ITEMS FOR STOCKHOLDERS' APPROVAL**

### Approval of minutes of previous meeting

The minutes of the meeting held on April 4, 2014 are available at the company website, [www.global-imi.com](http://www.global-imi.com). Copies of the minutes will also be distributed to the stockholders before the meeting.

*Remarks:* A resolution on this agenda item must be approved with the majority of the votes of the stockholders present and eligible to vote.

### Annual report

The financial statements as of December 31, 2014 (FS) will be presented for approval by the stockholders. Prior thereto, the Chairman, Mr. Jaime Augusto Zobel de Ayala and the President and Chief Executive Officer, Mr. Arthur R. Tan, will deliver a report to the stockholders on the performance of the company in 2014 and the outlook for 2015. The FS will be embodied in the Information Statement to be sent to the stockholders at least 15 business days prior to the meeting.

*Remarks:* A resolution on this agenda item must be approved with the majority of the votes of the stockholders present and eligible to vote.

### Ratification of all acts and resolutions of the Board and management adopted during the preceding year

Ratification by the stockholders will be sought for all the acts and the resolutions of the Board of Directors, Executive Committee, and other board committees and all the acts of management of the company taken or adopted since the annual stockholders' meeting on April 4, 2014 until April 6, 2015. The acts and resolutions of the Board and its committees include approval of contracts and agreements, projects and investments, treasury matters and acts and resolutions covered by disclosures to the Securities and Exchange Commission and the Philippine Stock Exchange. The acts of management were those taken to implement the resolutions of the Board or its committees or taken in the general conduct of business.

*Remarks:* A resolution on this agenda item must be approved with the majority of the votes of the stockholders present and eligible to vote.

### Amendment of the Third Article of the Articles of Incorporation to state the specific principal office address

Approval by the stockholders will be sought for the amendment of the Third Article of the Articles of Incorporation to change the principal office address of the Company from Metro Manila, Philippines to North Science Park, Laguna Technopark-Special Economic Zone, Biñan, Laguna, in compliance with the Securities and Exchange Commission Memorandum Circular No. 6, Series of 2014. The Board approved the amendment during its meeting on December 2, 2014,

*Remarks:* A resolution on this agenda item must be approved by at least 2/3 of the issued and outstanding capital stock.

### Election of directors (including the independent directors)

In accordance with the By-laws, the Manual of Corporate Governance and the SEC rules, any stockholder, including minority stockholders, may submit to the Nomination Committee nominations to the Board by February 18, 2015. The Nomination Committee, will determine whether the nominees for directors, including the nominees for independent directors, have all the qualifications and none of the disqualifications to serve as members of the Board before submitting the nominees for election by the stockholders. The profiles of the nominees to the Board will be provided in the Information Statement and in the company website for examination by the stockholders.

*Remarks:* The directors are elected by plurality of votes using the cumulative voting method. The tally of votes will be reflected in the minutes of the meeting.

### Election of auditors and fixing of their remuneration

The Audit Committee will endorse to the stockholders the appointment of the external auditor, SyCip Gorres Velayo & Co., for the ensuing year as well as their proposed remuneration. The profile of the external auditor will be provided in the Information Statement and in the company website for examination by the stockholders.

*Remarks:* A resolution on this agenda item must be approved with the majority of the votes of the stockholders present and eligible to vote.

### Consideration of such other business as may properly come before the meeting

The Chairman will open the floor for comments and questions by the stockholders. Stockholders may also propose to consider such other relevant matters or issues.