



## OWNERSHIP STRUCTURE

Integrated Micro-Electronics, Inc.

As of January 31, 2018

| Name                                    | Common        | % of Ownership |
|-----------------------------------------|---------------|----------------|
| AC Industrial Technology Holdings, Inc. | 945,537,373   | 50.64%         |
| Resins Incorporated                     | 239,412,533   | 12.82%         |
| PCD Nominee Corporation (Non-Filipino)  | 229,580,653   | 12.29%         |
| EPIQ NV                                 | 200,000,000   | 10.71%         |
| PCD Nominee Corporation (Filipino)      | 179,957,836   | 9.64%          |
| 2014 ESOWN Subscription                 | 24,935,413    | 1.34%          |
| 2007 ESOWN Subscription                 | 13,017,713    | 0.70%          |
| 2009 ESOWN Subscription                 | 7,063,534     | 0.38%          |
| 2015 ESOWN Subscription                 | 6,744,674     | 0.36%          |
| SIIX Corporation                        | 6,581,622     | 0.35%          |
| Others                                  | 14,461,864    | 0.77%          |
|                                         |               |                |
|                                         | 1,867,293,215 | 100.00%        |

Source: Refer to the Company's 2018 Definitive Information Statement (page 40)



## OWNERSHIP STRUCTURE

Integrated Micro-Electronics, Inc.

As of December 31, 2016 (per GIS)

| Name                                    | Common        | Total         | % of Ownership |
|-----------------------------------------|---------------|---------------|----------------|
| AC Industrial Technology Holdings, Inc. | 945,537,373   | 945,537,373   | 50.64%         |
| PCD Nominee Corporation (Filipino)      | 472,922,922   | 472,922,922   | 25.33%         |
| EPIQ NV                                 | 200,000,000   | 200,000,000   | 10.71%         |
| PCD Nominee Corporation (Non-Filipino)  | 137,648,789   | 137,648,789   | 7.37%          |
| 2014 Esown Subscription                 | 31,663,496    | 31,663,496    | 1.70%          |
| 2007 Esown Subscription                 | 30,372,413    | 30,372,413    | 1.63%          |
| 2009 Esown Subscription                 | 17,677,534    | 17,677,534    | 0.95%          |
| 2015 Esown Subscription                 | 10,332,874    | 10,332,874    | 0.55%          |
| SIIX Corporation                        | 6,581,622     | 6,581,622     | 0.35%          |
| Others                                  | 30,448,416    | 30,448,416    | 0.77%          |
|                                         |               |               |                |
|                                         | 1,883,185,439 | 1,883,185,439 | 100.00%        |



## OWNERSHIP STRUCTURE

Integrated Micro-Electronics, Inc.

As of December 31, 2015 (per GIS)

| Name                                   | Common        | Total         | % of Ownership |
|----------------------------------------|---------------|---------------|----------------|
| AYC Holdings, Ltd.                     | 945,537,373   | 945,537,373   | 50.71%         |
| PCD Nominee Corporation (Filipino)     | 499,392,542   | 499,392,542   | 26.78%         |
| EPIQ NV                                | 200,000,000   | 200,000,000   | 10.73%         |
| PCD Nominee Corporation (Non-Filipino) | 104,385,199   | 104,385,199   | 5.60%          |
| 2014 Esown Subscription                | 31,752,372    | 31,752,372    | 1.70%          |
| 2007 Esown Subscription                | 30,372,413    | 30,372,413    | 1.63%          |
| 2009 Esown Subscription                | 17,982,534    | 17,982,534    | 0.96%          |
| 2015 Esown Subscription                | 10,393,394    | 10,393,394    | 0.56%          |
| SIIX Corporation                       | 6,581,622     | 6,581,622     | 0.35%          |
| Others                                 | 34,232,661    | 34,232,661    | 0.98%          |
|                                        |               |               |                |
|                                        | 1,880,630,110 | 1,880,630,110 | 100.00%        |



## OWNERSHIP STRUCTURE

Integrated Micro-Electronics, Inc.  
As of December 31, 2014 (per GIS)

| Name                               | Common        | Preferred     | Total         | % of Ownership |
|------------------------------------|---------------|---------------|---------------|----------------|
| Ayala Corporation                  | 180,492       | 1,064,899,372 | 1,065,079,864 | 33.74%         |
| AYC Holdings, Ltd.                 | 945,537,373   | -             | 945,537,373   | 29.95%         |
| PCD Nominee Corporation (Filipino) | 527,814,765   | -             | 527,814,765   | 16.72%         |
| Resins Inc.                        | -             | 222,222,107   | 222,222,107   | 7.04%          |
| EPIQ NV                            | 200,000,000   | -             | 200,000,000   | 6.34%          |
| POMS Investment PTE LTD.           | 57,339,671    | -             | 57,339,671    | 1.82%          |
| 2014 Esown Subscription            | 31,797,958    | -             | 31,797,958    | 1.01%          |
| 2007 Esown Subscription            | 30,372,413    | -             | 30,372,413    | 0.96%          |
| 2009 Esown Subscription            | 18,050,534    | -             | 18,050,534    | 0.57%          |
| PCD Nominee Corporation (Various)  | 14,842,081    | -             | 14,842,081    | 0.47%          |
| SIIX Corporation                   | 6,581,622     | 6,047,392     | 12,629,014    | 0.40%          |
| Others                             | 40,275,136    | 6,831,129     | 47,106,265    | 0.98%          |
|                                    |               |               |               |                |
|                                    | 1,872,792,045 | 1,300,000,000 | 3,172,792,045 | 100.00%        |



## OWNERSHIP STRUCTURE

Integrated Micro-Electronics, Inc.

As of December 31, 2013

| Name                               | Common        | Preferred     | Total         | % of Ownership |
|------------------------------------|---------------|---------------|---------------|----------------|
| Ayala Corporation                  | 180,492       | 1,064,899,372 | 1,065,079,864 | 36.30%         |
| AYC Holdings, Ltd.                 | 945,537,373   | -             | 945,537,373   | 32.23%         |
| PCD Nominee Corporation (Filipino) | 296,510,935   | -             | 296,510,935   | 10.11%         |
| Resins Inc.                        | -             | 222,222,107   | 222,222,107   | 7.57%          |
| EPIQ NV                            | 200,000,000   | -             | 200,000,000   | 6.82%          |
| POMS Investment PTE LTD.           | 57,339,671    | -             | 57,339,671    | 1.95%          |
| 2007 Esown Subscription            | 44,988,446    | -             | 44,988,446    | 1.53%          |
| 2009 Esown Subscription            | 30,022,153    | -             | 30,022,153    | 1.02%          |
| PCD Nominee Corporation (Various)  | 22,904,797    | -             | 22,904,797    | 0.78%          |
| SIIX Corporation                   | 6,581,622     | 6,047,392     | 12,629,014    | 0.43%          |
| 2004 Esown Subscription            | 3,765,248     | -             | 3,765,248     | 0.13%          |
| Others                             | 16,597,987    | 32,372,602    | 48,970,589    | 1.13%          |
|                                    |               |               |               |                |
|                                    | 1,624,428,724 | 1,325,541,473 | 2,949,970,197 | 100.00%        |