



January 12, 2018

Philippine Stock Exchange

3/F Tower One and Exchange Plaza
Ayala Triangle, Ayala Ave., Makati City

Attention: Mr. Jose Valeriano B. Zuño III
OIC - Head, Disclosure Department

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended December 2017.

We trust that you will find the report in order.

Thank you.

Very truly yours,

A handwritten signature in dark ink, appearing to read 'Solomon M. Hermosura', written in a cursive style.

Solomon M. Hermosura
Corporate Secretary

cc: Bureau of Internal Revenue
Office of the Assistant Commissioner
Large Taxpayers Service
Rm. 301, BIR National Office Building
BIR Road, Diliman, Quezon City

(submitted pursuant to Section 6.B of the Revenue Regulation No. 16-2012)

INTEGRATED MICRO-ELECTRONICS, INC.
Computation of Public Ownership as of December 31, 2017

		Number of Shares		
		A	B	Total
Number of Issued Shares				1,883,185,439
Less: Number of Treasury Shares (if any)				15,892,224
Number of Issued and Outstanding Shares				1,867,293,215
Less:				
	% to total I/O Shares	A	B	Total
Directors				
Jaime Augusto Zobel de Ayala				
Direct	0.0000 %			100
Fernando Zobel de Ayala				
Direct	0.0000 %			100
Arthur R. Tan				
Direct	0.1047 %			1,955,452
Indirect (thru ESOWN)	0.9503 %			17,744,300
Indirect (thru PCD)	0.0254 %			473,800
Jose Teodoro K. Limcaoco				
Direct	0.0000 %			100
Edgar O. Chua				
Direct	0.0000 %			100
Alelie T. Funcell				
Direct	0.0000 %			115
Jose Ignacio A. Carlos				
Direct	0.0000 %			1
Delfin L. Lazaro				
Direct	0.0000 %			100
Rafael Ma. C. Romualdez				
Direct	0.0000 %			1
Hiroshi Nishimura				
Direct	0.0000 %			115
Indirect (thru PCD)	0.0321 %			600,000
Gilles Bernard				
Direct	0.0000 %			100
Indirect (thru ESOWN)	0.0686 %			1,280,475
Sub-total	1.1811 %			22,054,859
Officers				
Arthur R. Tan (same as above)				
Gilles Bernard (same as above)				
Jerome S. Tan				
Indirect (thru ESOWN)	0.174 %			3,241,033
Linardo Z. Lopez				
Indirect (thru ESOWN)	0.020 %			379,545
Indirect (thru PCD)	0.000 %			80
Jaime G. Sanchez				
Indirect (thru PCD)	0.001 %			10,004
Direct	0.004 %			82,891
Solomon M. Hermosura				
Indirect (thru PCD)	0.000 %			15
Joanne M. Lim				
Direct	0.000 %			0
Sub-total	0.199 %			3,713,568

Principal Stockholders

AC Industrial Technology Holdings, Inc.		
Direct	50.64 %	945,537,873
Resins, Inc.		
Direct	12.82 %	239,412,533
EPIQ, NV		
Direct	10.71 %	200,000,000
Sub-total	74.17 %	1,384,950,406

Others

Ayala Corporation		
Direct	0.07 %	1,379,892
Government	-	-
Banks	-	-
Employees		-
ESOWN Subscriptions	3.68 % *	68,709,090
Lock-Up Shares	-	-
Sub-total	3.75 %	70,088,982

TOTAL	79.30 %	1,480,807,815
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Total Number of Shares Owned by the Public	386,485,400
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* Adjusted to exclude employees separated from the Company.

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

$$\frac{386,485,400 \text{ shares}}{1,867,293,215 \text{ shares}} = \underline{\underline{20.70\%}}$$

Number of Issued Common Shares	=	1,883,185,439
Number of Outstanding Common Shares	=	1,867,293,215
Number of Treasury Shares (Common)	=	15,892,224
Number of Listed Shares	=	1,565,636,697
Number of Foreign-Owned Shares	=	457,964,406
Foreign Ownership Level (%)	=	24.53%
Foreign Ownership Limit (%)	=	100%