



April 13, 2018

**Philippine Stock Exchange**

6/F PSE Tower  
5<sup>th</sup> Avenue corner 28<sup>th</sup> Street  
Bonifacio Global City, Taguig City

Attention: Mr. Jose Valeriano B. Zuño III  
*OIC - Head, Disclosure Department*

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended March 2018.

We trust that you will find the report in order.

Thank you.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'Solomon M. Hermosura', is written over a light blue horizontal line.

**Solomon M. Hermosura**  
Corporate Secretary

cc: Bureau of Internal Revenue  
Office of the Assistant Commissioner  
Large Taxpayers Service  
Rm. 301, BIR National Office Building  
BIR Road, Diliman, Quezon City

*(submitted pursuant to Section 6.B of the Revenue Regulation No. 16-2012)*

**INTEGRATED MICRO-ELECTRONICS, INC.**  
**Computation of Public Ownership as of March 31, 2018**

|                                                |                          | Number of Shares |   |                      |
|------------------------------------------------|--------------------------|------------------|---|----------------------|
|                                                |                          | A                | B | Total                |
| Number of Issued Shares                        |                          |                  |   | 2,233,185,439        |
| Less: Number of Treasury Shares (if any)       |                          |                  |   | 15,892,224           |
| <b>Number of Issued and Outstanding Shares</b> |                          |                  |   | <b>2,217,293,215</b> |
| <b>Less:</b>                                   |                          |                  |   |                      |
|                                                | % to total<br>I/O Shares | A                | B | Total                |
| <b>Directors</b>                               |                          |                  |   |                      |
| Jaime Augusto Zobel de Ayala                   |                          |                  |   |                      |
| Direct                                         | 0.0000 %                 |                  |   | 100                  |
| Fernando Zobel de Ayala                        |                          |                  |   |                      |
| Direct                                         | 0.0000 %                 |                  |   | 100                  |
| Arthur R. Tan                                  |                          |                  |   |                      |
| Direct                                         | 0.0882 %                 |                  |   | 1,955,452            |
| Indirect (thru ESOWN)                          | 0.5748 %                 |                  |   | 12,744,300           |
| Indirect (thru PCD)                            | 0.2920 %                 |                  |   | 6,473,800            |
| Jose Teodoro K. Limcaoco                       |                          |                  |   |                      |
| Direct                                         | 0.0000 %                 |                  |   | 100                  |
| Edgar O. Chua                                  |                          |                  |   |                      |
| Direct                                         | 0.0000 %                 |                  |   | 100                  |
| Alelie T. Funcell                              |                          |                  |   |                      |
| Direct                                         | 0.0000 %                 |                  |   | 115                  |
| Jose Ignacio A. Carlos                         |                          |                  |   |                      |
| Direct                                         | 0.0000 %                 |                  |   | 1                    |
| Delfin L. Lazaro                               |                          |                  |   |                      |
| Direct                                         | 0.0000 %                 |                  |   | 100                  |
| Rafael Ma. C. Romualdez                        |                          |                  |   |                      |
| Direct                                         | 0.0000 %                 |                  |   | 1                    |
| Hiroshi Nishimura                              |                          |                  |   |                      |
| Direct                                         | 0.0000 %                 |                  |   | 115                  |
| Indirect (thru PCD)                            | 0.0321 %                 |                  |   | 712,463              |
| Gilles Bernard                                 |                          |                  |   |                      |
| Direct                                         | 0.0000 %                 |                  |   | 100                  |
| Indirect (thru ESOWN)                          | 0.0577 %                 |                  |   | 1,280,475            |
| <b>Sub-total</b>                               | <b>1.0448 %</b>          |                  |   | <b>23,167,322</b>    |
| <b>Officers</b>                                |                          |                  |   |                      |
| Arthur R. Tan (same as above)                  |                          |                  |   |                      |
| Gilles Bernard (same as above)                 |                          |                  |   |                      |
| Jerome S. Tan                                  |                          |                  |   |                      |
| Indirect (thru ESOWN)                          | 0.102 %                  |                  |   | 2,268,723            |
| Indirect (thru PCD)                            | 0.034 %                  |                  |   | 762,310              |
| Linardo Z. Lopez                               |                          |                  |   |                      |
| Indirect (thru ESOWN)                          | 0.017 %                  |                  |   | 379,545              |
| Indirect (thru PCD)                            | 0.006 %                  |                  |   | 141,523              |
| Jaime G. Sanchez                               |                          |                  |   |                      |
| Indirect (thru PCD)                            | 0.001 %                  |                  |   | 22,899               |
| Direct                                         | 0.001 %                  |                  |   | 12,891               |
| Solomon M. Hermosura                           |                          |                  |   |                      |
| Indirect (thru PCD)                            | 0.000 %                  |                  |   | 15                   |

|                                                   |                |                      |
|---------------------------------------------------|----------------|----------------------|
| Joanne M. Lim                                     | 0.000 %        | 0                    |
| <b>Sub-total</b>                                  | <b>0.162 %</b> | <b>3,587,906</b>     |
| <b>Principal Stockholders</b>                     |                |                      |
| AC Industrial Technology Holdings, Inc.           |                |                      |
| Direct                                            | 52.03 %        | 1,153,725,046        |
| Resins, Inc.                                      |                |                      |
| Direct                                            | 13.16 %        | 291,785,034          |
| <b>Sub-total</b>                                  | <b>65.19 %</b> | <b>1,445,510,080</b> |
| <b>Others</b>                                     |                |                      |
| Ayala Corporation                                 |                |                      |
| Direct                                            | 0.06 %         | 1,379,892            |
| <b>Government</b>                                 | -              | -                    |
| <b>Banks</b>                                      | -              | -                    |
| <b>Employees</b>                                  |                | -                    |
| ESOWN Subscriptions                               | 3.37 % *       | 74,681,400           |
| <b>Lock-Up Shares</b>                             | -              | -                    |
| <b>Sub-total</b>                                  | <b>3.43 %</b>  | <b>76,061,292</b>    |
| <b>TOTAL</b>                                      | <b>69.83 %</b> | <b>1,548,326,600</b> |
| <b>Total Number of Shares Owned by the Public</b> |                | <b>668,966,615</b>   |

\* Adjusted to exclude employees separated from the Company.

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**

$$\frac{668,966,615 \text{ shares}}{2,217,293,215 \text{ shares}} = \mathbf{30.17\%}$$

|                                     |   |               |
|-------------------------------------|---|---------------|
| Number of Issued Common Shares      | = | 2,233,185,439 |
| Number of Outstanding Common Shares | = | 2,217,293,215 |
| Number of Treasury Shares (Common)  | = | 15,892,224    |
| Number of Listed Shares             | = | 1,915,636,697 |
| Number of Foreign-Owned Shares      | = | 469,040,759   |
| Foreign Ownership Level (%)         | = | 21.15%        |
| Foreign Ownership Limit (%)         | = | 100%          |