



July 17, 2017

Philippine Stock Exchange

3/F Tower One and Exchange Plaza
Ayala Triangle, Ayala Ave., Makati City

Attention: Mr. Jose Valeriano B. Zuño III
OIC - Head, Disclosure Department

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended June 2017.

We trust that you will find the report in order.

Thank you.

Very truly yours,

A handwritten signature in dark ink, appearing to read 'Solomon M. Hermosura', written over a light blue horizontal line.

Solomon M. Hermosura
Corporate Secretary

cc: Bureau of Internal Revenue
Office of the Assistant Commissioner
Large Taxpayers Service
Rm. 301, BIR National Office Building
BIR Road, Diliman, Quezon City

(submitted pursuant to Section 6.B of the Revenue Regulation No. 16-2012)

INTEGRATED MICRO-ELECTRONICS, INC.
Computation of Public Ownership as of June 30, 2017

	<u>A</u>	<u>B</u>	<u>Total</u>
Number of Issued Shares			1,883,185,439
Less: Number of Treasury Shares (if any)			<u>15,892,224</u>

Number of Issued and Outstanding Shares **1,867,293,215**

Less:

	<u>% to total I/O Shares</u>	<u>A</u>	<u>B</u>	<u>Total</u>
Directors				
Jaime Augusto Zobel de Ayala				
Direct	0.0000 %			100
Fernando Zobel de Ayala				
Direct	0.0000 %			100
Arthur R. Tan				
Direct	0.1047 %			1,955,452
Indirect (thru ESOWN)	0.9503 %			17,744,300
Indirect (thru PCD)	0.0254 %			473,800
Jose Teodoro K. Limcaoco				
Direct	0.0000 %			100
Edgar O. Chua				
Direct	0.0000 %			100
Alelie T. Funcell				
Direct	0.0000 %			115
Jose Ignacio A. Carlos				
Direct	0.0000 %			115
Delfin L. Lazaro				
Direct	0.0000 %			100
Rafael Ma. C. Romualdez				
Direct	0.0000 %			115
Hiroshi Nishimura				
Direct	0.0000 %			115
Indirect (thru PCD)	0.0321 %			600,000
Gilles Bernard				
Direct	0.0000 %			100
Indirect (thru ESOWN)	0.0686 %			1,280,475
Sub-total	1.1811 %			<u>22,055,087</u>

Officers

Arthur R. Tan (same as above)				
Gilles Bernard (same as above)				
Jerome S. Tan				
Indirect (thru ESOWN)	0.174 %			3,241,033
Linardo Z. Lopez				
Indirect (thru ESOWN)	0.095 %			1,779,573
Indirect (thru PCD)	0.000 %			80
Direct	0.010 %			193,172
Jaime G. Sanchez				
Indirect (thru ESOWN)	0.005 %			102,268
Indirect (thru PCD)	0.001 %			10,004
Direct	0.000 %			623
Solomon M. Hermosura				
Indirect (thru PCD)	0.000 %			15

Joanne M. Lim	0.000 %	0
Sub-total	0.285 %	5,326,768
Principal Stockholders		
AC Industrial Technology Holdings, Inc.		
Direct	50.64 %	945,537,873
Resins, Inc.		
Indirect (thru PCD)	12.82 %	239,412,304
EPIQ, NV		
Direct	10.71 %	200,000,000
Sub-total	74.17 %	1,384,950,177
Others		
Ayala Corporation		
Direct	0.07 %	1,379,892
Government	-	-
Banks	-	-
Employees		-
ESOWN Subscriptions	4.64 % *	86,644,808
Lock-Up Shares	-	-
Sub-total	4.71 %	88,024,700
TOTAL	80.35 %	1,500,356,732
Total Number of Shares Owned by the Public		366,936,483

* Adjusted to exclude employees separated from the Company.

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

$$\frac{366,936,483 \text{ shares}}{1,867,293,215 \text{ shares}} = \underline{\underline{19.65\%}}$$

Number of Issued Common Shares	=	1,883,185,439
--------------------------------	---	---------------

Number of Outstanding Common Shares	=	1,867,293,215
-------------------------------------	---	---------------

Number of Treasury Shares (Common)	=	15,892,224
------------------------------------	---	------------

Number of Listed Shares	=	1,565,636,697
-------------------------	---	---------------

Number of Foreign-Owned Shares	=	441,243,374
--------------------------------	---	-------------

Foreign Ownership Level (%)	=	23.63%
-----------------------------	---	--------

Foreign Ownership Limit (%)	=	100%
-----------------------------	---	------