

C04112-2015

## SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Jul 27, 2015
2. SEC Identification Number  
94419
3. BIR Tax Identification No.  
000-409-747-000
4. Exact name of issuer as specified in its charter  
INTEGRATED MICRO-ELECTRONICS, INC.
5. Province, country or other jurisdiction of incorporation  
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
  
7. Address of principal office  
North Science Ave. Laguna Technopark, Biñan, Laguna  
Postal Code  
4024
8. Issuer's telephone number, including area code  
(632) 756-6840
9. Former name or former address, if changed since last report  
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (net of Treasury Shares)	1,856,899,921

11. Indicate the item numbers reported herein  
Please refer to attached letter

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

## Integrated Micro-Electronics, Inc. IMI

### PSE Disclosure Form 4-1 - Acquisition or Disposition of Assets *References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

**Subject of the Disclosure**

Integrated Micro-electronics Bulgaria EOOD (IMI BG), a wholly-owned indirect subsidiary of Integrated Micro-electronics, Inc. ("IMI"), acquired a parcel of land and building from Melexis Bulgaria EOOD (MB).

**Background/Description of the Disclosure**

IMI BG acquired a parcel of land and the building constructed thereon situated in Botevgrad, Bulgaria.

**Date of Approval by Board of Directors**

N/A

**Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction**

The acquisition strongly positions IMI BG to service new businesses and increased demand, especially in its fast-growing target markets of automotive and industrial electronics.

**Details of the acquisition or disposition**

<b>Date</b>	Jul 21, 2015
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**Description of the Transaction**

IMI BG acquired a parcel of land and the building constructed thereon situated in Botevgrad, Bulgaria for Euro 1.14 million, inclusive of transfer taxes.

**Manner**

Property acquisition

**Description of the assets involved**

The property has a total land area of 16,275 square meters (sqm) and a total built-up area of 12,193 sqm.

**Terms and conditions of the transaction**

<b>Nature and amount of consideration given or received</b>
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Euro 1.14 million, inclusive of transfer taxes

**Principle followed in determining the amount of consideration**

Based on market value. The amount was mutually agreed upon by the parties after a due diligence conducted IMI BG.

**Terms of payment**

Cash

**Conditions precedent to closing of the transaction, if any**

Standard to conditions precedent such as due diligence, and submission of the property documents and government clearances

**Any other salient terms**

None

**Identity of the person(s) from whom the assets were acquired or to whom they were sold**

Name	Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates
Melexis Bulgaria EOOD	None

**Effect(s) on the business, financial condition and operations of the Issuer, if any**

None

**Other Relevant Information**

NA

**If the transaction being reported is an acquisition, kindly submit the following additional information:**

**Source(s) of funds**

Source of funds – long-term bank loan

**If any asset so acquired by the issuer or its subsidiaries constituted plant, equipment or other physical property, state the nature of the business in which the assets were used by the persons from whom acquired and whether the issuer intends to continue such use or intends to devote the assets to other purposes, indicating such other purposes**

IMI BG intends to utilize the property for production facilities

**Filed on behalf by:**

<b>Name</b>	Laurice Dela Cruz
<b>Designation</b>	Finance Manager