

COVER SHEET

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I	N	C	.																								

(Company's Full Name)

N	O	R	T	H		S	C	I	E	N	C	E		A	V	E	.	,		L	A	G	U	N	A			
T	E	C	H	N	O	P	A	R	K	,		B	I	N	A	N	,		L	A	G	U	N	A				

(Business Address: No. Street City / Town / Province)

Laurice S. Dela Cruz

Contact Person

7756-6840

Company Telephone Number

1	2		3	1
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Month Day
Fiscal Year

SEC FORM 17-C

FORM TYPE

0	4		1	5
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Month Day
Annual Meeting

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Secondary License Type, if Applicable

C	F	D
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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. Of Stockholders

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Domestic

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Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

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File Number

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Document I.D.

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STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. May 6, 2026 Date of Report (Date of earliest event reported)

2. 94419 SEC Identification Number 3. 000-409-747-000 BIR Tax Identification Number

4. INTEGRATED MICRO-ELECTRONICS, INC. Exact Name of registrant as specified in its charter

5. PHILIPPINES Province, country or other jurisdiction of incorporation 6. (SEC Use Only) Industry Classification Code

7. North Science Avenue, Laguna Technopark-Special Processing Zone, Binan, Laguna 4024 Address of principal office Postal code

8. (632) 7756-6840 Registrant's telephone number, including area code

9. Not Applicable Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the SRC

Table with 2 columns: Title of Each Class, Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding. Row 1: COMMON (net of Treasury Shares), 2,217,293,215

11. Indicate the item numbers reported herein : Item 9 (Other Events)

Re: Press Release: IMI Reports Q1 2026 Results, Delivering Higher Profitability and Stable Year-on-Year Revenue

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INTEGRATED MICRO-ELECTRONICS, INC.

Registrant

Handwritten signature of Robert William Heese

ROBERT WILLIAM HEESE

Chief Finance Officer and Compliance Officer Signature and Title*

Date : May 6, 2026

* Print name and title of the signing officer under the signature.



Integrated Micro-Electronics, Inc.
North Science Avenue,
Special Export Processing Zone
Laguna Technopark
Binan Laguna 4024
Philippines

Tel +63 2 7756 6840; +63 2 7756 6940
Tel +63 49 544 0312
www.global-imi.com

May 6, 2026

Securities and Exchange Commission
SEC Headquarters, 7907 Makati Avenue
Salcedo Village, Brgy. Bel-Air, Makati City 1209

Attention: Atty. Oliver O. Leonardo
Director, Markets and Securities Regulation Department

The Philippine Stock Exchange
PSE Tower, 5th Avenue corner 28th Street
Bonifacio Global City Taguig City

Attention: Atty. Johanne Daniel M. Negre
Officer-in-Charge, Disclosure Department

Subject: IMI Reports Q1 2026 Results, Delivering Higher Profitability and Stable Year-on-Year Revenue

Laguna, Philippines - May 6, 2026 - Integrated Micro-Electronics, Inc. (IMI), a global electronics manufacturing services provider, today announced financial results of the first quarter of 2026 highlighting improved profitability and margin expansion, underscoring the effectiveness of its ongoing transformation initiatives despite pockets of market softness in the industry.

Please refer to the attached press release. Thank you!

Very truly yours,

ROBERT WILLIAM HEESE
Chief Finance Officer and Compliance Officer



IMI Reports Q1 2026 Results, Delivering Higher Profitability and Stable Year-on-Year Revenue

Laguna, Philippines - May 6, 2026 - Integrated Micro-Electronics, Inc. (IMI), a global electronics manufacturing services provider, today announced financial results of the first quarter of 2026 highlighting improved profitability and margin expansion, underscoring the effectiveness of its ongoing transformation initiatives despite pockets of market softness in the industry.

Revenue for the quarter reached USD 220 million, in line with core sales in the same period last year, reflecting overall pipeline stability even with continued sluggishness in some mobility-related segments. While topline growth was flat, IMI achieved stronger earnings performance through sustained cost discipline and operational efficiency initiatives.

Gross profit margin expanded to 9.7% in Q1 2026, up from 8.7% in Q1 2025, primarily driven by increased factory utilization, better pricing discipline and continued benefits from factory footprint optimization. EBITDA increased to USD 15.5 million from USD 14.6 million owing to stronger operating leverage, reduced overheads, and improved program execution. Net income rose to USD 4.5 million from USD 3.7 million, supported by increased operating profitability and reduced financing costs.

These results are the product of the continued implementation of IMI's multi-year transformation program which focuses on consolidating the company's global manufacturing footprint, enhancing cost competitiveness, and increasing financial resilience. As a result, capacity utilization increased, labor productivity improved, and fixed overhead costs declined without compromising service continuity to customer partners. This has enabled IMI to remain profitable even in a subdued demand environment.

Utilizing cash generated from operations, IMI further bolstered its balance sheet through continued debt reduction. The lower interest expense in Q1 2026 is due to the ongoing efforts of the company to deleverage and improve capital structure efficiency, in order to maintain financial flexibility for future investments.

Current geopolitical developments, including the conflict in the Middle East, have not had a material impact on IMI's business operations. The company continues to actively monitor global supply chain conditions and is collaborating closely with customers and suppliers to proactively mitigate any disruptions, particularly around logistics routing, component availability, and lead-time variability.

Louie Hughes, CEO of IMI, commented: "We are pleased with the steady increase in profitability that we have achieved over the last two years. We are now able to remain competitive while generating sustainable value for our stakeholders. Although we will continue to strive for even better efficiency across all our global locations, our focus now shifts to growing revenue in the correct high-value markets and building on the robust corporate and operational foundation we have shaped."

About IMI

Integrated Micro Electronics, Inc. (IMI), the electronics manufacturing subsidiary of Ayala Corporation, is a global provider of end-to-end electronics manufacturing solutions—from new

product introduction and prototyping to high-reliability mass production, testing, system integration, and aftermarket services.

IMI serves the automotive, industrial, power electronics, communications, and medical sectors, delivering mission-critical and performance-driven applications.

With 11 manufacturing plants across five countries, the company provides fast, flexible, and scalable production through deep engineering expertise, advanced test systems, vertical integration, and a resilient, data-driven supply chain.

For more information, visit www.global-imi.com.

INTEGRATED MICRO-ELECTRONICS, INC. AND SUBSIDIARIES

INTERIM CONSOLIDATED BALANCE SHEET

AS OF March 31, 2026

(With Comparative Audited Figures as of December 31, 2025)

(In thousands)

	Mar 31, 2026 (Unaudited)	Dec 31, 2025 (Audited)
ASSETS		
Current Assets		
Cash and cash equivalents	\$96,685	\$76,518
Receivables – net	208,574	222,249
Inventories	160,702	162,125
Contract assets	44,907	43,544
Other current assets	14,580	13,890
Total Current Assets	525,448	518,326
Noncurrent Assets		
Property, plant and equipment - net	89,745	93,073
Goodwill	38,666	38,666
Intangible assets - net	2,417	2,524
Right-of-use assets	12,126	12,777
Deferred tax assets	2,191	1,951
Financial assets at FVOCI	961	2,352
Other noncurrent assets	6,986	7,304
Total Noncurrent Assets	153,092	158,647
	\$678,540	\$676,973
LIABILITIES AND EQUITY		
Current Liabilities		
Accounts payable and accrued expenses	\$195,445	\$187,448
Contract liabilities	2,656	3,313
Loans payable	93,672	96,942
Current portion of long-term debt	97,912	99,067
Current portion of lease liabilities	2,962	3,603
Income tax payable	4,115	2,883
Other current liabilities	596	597
Total Current Liabilities	397,358	393,853
Noncurrent Liabilities		
Noncurrent portion of:		
Long-term debt	–	–
Lease liabilities	11,137	11,039
Net retirement liabilities	9,361	10,473
Deferred tax liabilities	674	1,003
Other noncurrent liabilities	4,670	4,887
Total Noncurrent Liabilities	25,842	27,402
Total Liabilities	423,200	421,255

(Forward)

Mar 31, 2026 Dec 31, 2025
(Unaudited) (Audited)

EQUITY

Equity Attributable to Equity Holders of the Parent Company

Capital stock - common	\$42,721	\$42,721
Subscribed capital stock	688	688
Additional paid-in capital	193,934	193,871
Subscriptions receivable	(2,569)	(2,566)
Unappropriated retained earnings	58,869	53,011
Treasury stock	(1,013)	(1,013)
Other components of equity	(566)	680
Cumulative translation adjustment	(22,025)	(16,975)
Remeasurement losses on defined benefit plans	(14,699)	(14,699)
	255,340	255,718

**Equity Attributable to Non-controlling Interests in
Consolidated Subsidiaries**

	-	-
Total Equity	255,340	255,718
	\$678,540	\$676,973

INTEGRATED MICRO-ELECTRONICS, INC. AND SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENTS OF INCOME
FOR THE THREE MONTHS ENDED MARCH 31, 2026 AND 2025
(In thousands, except Earnings per Share)

	Unaudited 2026 Jan to Mar	Unaudited 2025 Jan to Mar
REVENUES FROM CONTRACTS WITH CUSTOMERS	\$220,465	\$248,474
COST OF SALES	199,016	224,894
GROSS PROFIT	21,449	23,580
OPERATING EXPENSES	(10,725)	(16,257)
OTHERS - Net		
Interest and bank charges	(4,007)	(5,542)
Foreign exchange gains / (loss)	(664)	1,364
Interest income	78	229
Miscellaneous income / (loss) - net	(351)	1,346
INCOME BEFORE INCOME TAX	5,780	4,720
PROVISION FOR INCOME TAX	(1,254)	(1,376)
NET INCOME	\$4,526	\$3,344
Net Income Attributable to:		
Equity holders of the Parent Company	\$4,526	\$3,283
Non-controlling interests	-	61
	\$4,526	\$3,344
Income Per Share:		
Basic and diluted	\$0.0021	\$0.0015

INTEGRATED MICRO-ELECTRONICS, INC. AND SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE THREE MONTHS ENDED MARCH 31, 2026 AND 2025
(In thousands)

	Unaudited 2026 Jan to Mar	Unaudited 2025 Jan to Mar
NET INCOME FOR THE PERIOD	\$4,526	\$3,344
OTHER COMPREHENSIVE INCOME (LOSS)		
<i>Other comprehensive income (loss) to be reclassified to profit or loss in subsequent periods:</i>		
Exchange differences arising from translation of foreign operations	(5,050)	7,026
<i>Other comprehensive income (loss) not to be reclassified into profit or loss in subsequent periods:</i>		
Fair value changes on financial assets at FVOCI – net of tax	(1,246)	(52)
	(6,296)	6,974
TOTAL COMPREHENSIVE INCOME (LOSS) FOR THE PERIOD	(\$1,770)	\$10,318
Total Comprehensive Income (Loss) Attributable to:		
Equity holders of the Parent Company	(1,770)	\$10,257
Non-controlling interests	–	61
	(\$1,770)	\$10,318

INTEGRATED MICRO-ELECTRONICS, INC. AND SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE THREE MONTHS ENDED MARCH 31, 2026 AND 2025
(In thousands)

	Attributable to Equity Holders of the Parent Company											Total
	Capital Stock- Common	Subscribed Capital Stock	Additional Paid-in Capital	Subscriptions Receivable	Retained Earnings	Treasury Stock	Other Comprehensive Income (Loss)			Attributable to Equity Holders of the Parent Company	Attributable to Non-controlling Interests	
							Other Components of Equity	Cumulative Translation Adjustment	Remeasurement losses on defined benefit plans			
Balances at January 1, 2026	\$42,721	\$688	\$193,870	(\$2,566)	\$53,011	(\$1,013)	\$680	(\$16,975)	(\$14,699)	\$255,717	\$-	\$255,718
Issued shares during the period	-	-	-	-	-	-	-	-	-	-	-	-
Refund on subscriptions	-	-	-	(3)	-	-	-	-	-	(3)	-	(3)
Cost of share-based payments (Note 15)	-	-	64	-	-	-	-	-	-	64	-	64
Sale of club shares	-	-	-	-	1,332	-	-	-	-	1,332	-	1,332
	42,721	688	193,934	(\$2,569)	54,343	(1,013)	680	(16,975)	(14,699)	257,110	-	\$257,110
Net income	-	-	-	-	4,526	-	-	-	-	4,526	-	4,526
Other comprehensive income (loss)	-	-	-	-	-	-	(1,246)	(5,050)	-	(6,296)	-	(6,296)
Total comprehensive income (loss)	-	-	-	-	4,526	-	(1,246)	(5,050)	-	(1,770)	-	(1,770)
Balances at March 31, 2026	\$42,721	\$688	\$193,934	(\$2,569)	\$58,869	(\$1,013)	(\$566)	(\$22,025)	(\$14,699)	\$255,340	\$-	\$255,340

	Attributable to Equity Holders of the Parent Company											Total
	Capital Stock- Common	Subscribed Capital Stock	Additional Paid-in Capital	Subscriptions Receivable	Retained Earnings	Treasury Stock	Other Comprehensive Income (Loss)			Attributable to Equity Holders of the Parent Company	Attributable to Non-controlling Interests	
							Other Components of Equity	Cumulative Translation Adjustment	Remeasurement losses on defined benefit plans			
Balances at January 1, 2025	\$42,721	\$688	\$193,764	(\$2,561)	\$39,485	(\$1,013)	\$830	(44,153)	(11,186)	\$218,575	\$4,746	\$223,321
Issued shares during the period	-	-	-	-	-	-	-	-	-	-	-	-
Refund on subscriptions	-	-	-	(1)	-	-	-	-	-	(1)	-	(1)
Forfeitures during the period	-	-	-	-	-	-	-	-	-	-	-	-
	42,721	688	193,764	(2,562)	39,485	(1,013)	830	(44,153)	(11,186)	218,574	4,746	223,320
Net income	-	-	-	-	3,283	-	-	-	-	3,283	61	3,344
Other comprehensive income (loss)	-	-	-	-	-	-	(52)	7,429	-	7,377	(403)	6,974
Total comprehensive income (loss)	-	-	-	-	3,283	-	(52)	7,429	-	10,660	(342)	10,318
Balances at March 31, 2025	\$42,721	\$688	\$193,764	(\$2,562)	\$42,768	(\$1,013)	\$778	(\$36,724)	(\$11,186)	\$229,234	\$4,404	\$233,638

Attributable to Equity Holders of the Parent Company

	Other Comprehensive Income (Loss)										Total	
	Capital Stock-Common	Subscribed Capital Stock	Additional Paid-in Capital	Subscriptions Receivable	Retained Earnings	Treasury Stock	Other Components of Equity	Cumulative Translation Adjustment	Remeasurement losses on defined benefit plans	Attributable to Equity Holders of the Parent Company		Attributable to Non-controlling Interests
Balances at January 1, 2025	\$42,721	\$688	\$193,764	(\$2,561)	\$39,485	(\$1,013)	\$830	(\$44,153)	(\$11,186)	\$218,575	\$4,746	\$223,321
Issued shares during the period	-	-	-	-	-	-	-	-	-	-	-	-
Refund on subscriptions	-	-	-	(5)	-	-	-	-	-	(5)	-	(5)
Cost of share-based payments (Note 15)	-	-	106	-	-	-	-	-	-	106	-	106
Forfeitures during the period	-	-	-	-	-	-	-	-	-	-	-	-
	42,721	688	193,870	(2,566)	39,485	(1,013)	830	(44,153)	(11,186)	218,676	4,746	\$223,422
Net income (loss)	-	-	-	-	13,526	-	-	-	-	13,526	(6,719)	6,807
Other comprehensive income (loss)	-	-	-	-	-	-	(150)	27,178	(3,512)	23,516	1,973	25,489
Total comprehensive income (loss)	-	-	-	-	13,526	-	(150)	27,178	(3,512)	37,042	(4,746)	32,296
Balances at December 31, 2025	\$42,721	\$688	\$193,870	(\$2,566)	\$53,011	(\$1,013)	\$680	(\$16,975)	(\$14,699)	\$255,717	\$-	\$255,718

INTEGRATED MICRO-ELECTRONICS, INC. AND SUBSIDIARIES

INTERIM CONSOLIDATED STATEMENTS OF CASH FLOWS

(In thousands)

	Three months ended March 31	
	2026 (Unaudited)	2025 (Unaudited)
CASH FLOWS FROM OPERATING ACTIVITIES		
Income before income tax	\$5,781	\$4,720
Adjustments for:		
Depreciation of property, plant and equipment	4,376	5,165
Interest expense	3,815	5,479
Amortization of right-of-use assets	912	1,728
Unrealized foreign exchange losses (gains)	716	(1,925)
Loss on sale of property, plant and equipment	245	282
Amortization of intangible assets	186	286
Loss on lease modifications	136	–
Cost of share-based payments	64	–
Interest income	(78)	(229)
Provision of impairment loss on property, plant and equipment	–	(365)
Operating income before working capital changes	16,153	15,141
Changes in operating assets and liabilities:		
Decrease (increase) in:		
Loans and receivables	11,023	5,240
Inventories	755	18,866
Contract asset	(1,784)	4,441
Other current assets	(852)	(84)
Increase (decrease) in:		
Accounts payable and accrued expenses	8,102	(15,218)
Contract liabilities	(657)	(34)
Retirement liabilities	(1,034)	(134)
Net cash provided by operations	31,706	28,218
Income tax paid	(606)	(637)
Interest paid	(3,714)	(5,388)
Interest received	78	222
Net cash provided by operating activities	27,464	22,415
CASH FLOWS FROM INVESTING ACTIVITIES		
Acquisition of:		
Property, plant and equipment	(2,397)	(1,556)
Intangible assets	(91)	(79)
Proceeds from sale of property, plant and equipment	21	687
Sale of other financial assets	1,444	–
Decrease (increase) in other noncurrent assets	(288)	2,191
Net cash provided by (used in) investing activities	(1,311)	1,243
CASH FLOWS FROM FINANCING ACTIVITIES		
Payment of loans	(6,223)	(33,217)
Availment of loans	1,800	35,583
Payments of lease liabilities	(1,170)	(1,856)
Refund on subscriptions	(3)	(2)
Increase (decrease) in other noncurrent liabilities	(217)	(1,101)
Net cash used in financing activities	(5,813)	(593)
NET FOREIGN EXCHANGE DIFFERENCE IN CASH AND CASH EQUIVALENTS	(173)	158
NET INCREASE IN CASH AND CASH EQUIVALENTS	20,167	23,223
CASH AND CASH EQUIVALENTS AT JANUARY 1	76,518	91,944
CASH AND CASH EQUIVALENTS AT MARCH 31	\$96,685	\$115,167