COVER SHEET

9 4 4 1 9

INTEGRATED MICRO-ELECTRONICS, INC.

(Company's Full Name)

NORTH SCIENCE AVE., LAGUNA TECHNOPARK, BINAN, LAGUNA

(Business Address: No. Street City / Town / Province)

Laurice S. Dela Cruz	7756-6840
Contact Person	Company Telephone Number

1 2	3 1	SEC FORM 17-C	0 4	1 5
Month	*Day*	FORM TYPE	*Month*	*Day*
Fiscal Year			Annual Meeting	

Secondary License Type, if Applicable

C F D

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. Of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

S T A M P S

Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATIONS CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER**

1. **August 10, 2026**
   Date of Report (Date of earliest event reported)

2. **94419**
   SEC Identification Number

3. **000-409-747-000**
   BIR Tax Identification Number

4. **INTEGRATED MICRO-ELECTRONICS, INC.**
   Exact Name of registrant as specified in its charter

5. **PHILIPPINES**
   Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
   Industry Classification Code

7. **North Science Avenue, Laguna Technopark-Special Processing Zone, Binan, Laguna**
   Address of principal office
   4024
   Postal code

8. **(632) 7756-6840**
   Registrant's telephone number, including area code

9. **Not Applicable**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (net of Treasury Shares)	2,217,293,215

11. Indicate the item numbers reported herein : Item 9 (Other Events)

Re: ***Press Release: IMI Reports First Half 2026 Results with Revenue Growth, Higher Margins, and Improved Earnings***

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INTEGRATED MICRO-ELECTRONICS, INC.
Registrant

Date : **August 10, 2026**

ROBERT WILLIAM HEESE
Chief Finance Officer and Compliance Officer
Signature and Title*

* Print name and title of the signing officer under the signature.

Integrated Micro-Electronics, Inc.
North Science Avenue,
Special Export Processing Zone
Laguna Technopark
Binan Laguna 4024
Philippines

Tel +63 2 7756 6840; +63 2 7756 6940
Tel +63 49 544 0312
www.global-imi.com

August 10, 2026

Securities and Exchange Commission
SEC Headquarters, 7907 Makati Avenue
Salcedo Village, Brgy. Bel-Air, Makati City 1209

Attention: Atty. Oliver O. Leonardo
Director, Markets and Securities Regulation Department

The Philippine Stock Exchange
PSE Tower, 5th Avenue corner 28th Street
Bonifacio Global City Taguig City

Attention: Atty. Johanne Daniel M. Negre
Officer-in-Charge, Disclosure Department

Subject: IMI Reports First Half 2026 Results with Revenue Growth, Higher Margins, and Improved Earnings

Laguna, Philippines, August 10, 2026 – Integrated Micro-Electronics, Inc. (IMI), a global electronics manufacturing services provider, today announced its financial results for the first half of 2026.

Please refer to the attached press release. Thank you!

Very truly yours,

ROBERT WILLIAM HEESE
Chief Finance Officer and Compliance Officer

IMI Reports First Half 2026 Results with Revenue Growth, Higher Margins, and Improved Earnings

Laguna, Philippines, August 10, 2026 – Integrated Micro-Electronics, Inc. (IMI), a global electronics manufacturing services provider, today announced its financial results for the first half of 2026.

Revenues for the first six months of the year reached US$465 million, a 4% growth from US$446 million of core revenues in the same period of 2025. Growth was driven by higher volumes from automotive camera and lighting programs, medical segment customers, and continued momentum in the company's power module business.

The stronger top line was accompanied by margin gains, improving profitability metrics across the board when compared to last year's first half core results. Gross profit increased to US$48.7 million from US$38.6 million in 2025, lifting gross margin to 10.5% from 8.7%. EBITDA rose to US$36.8 million from US$32.6 million, while net income reached US$14.0 million, 50% better than the US$9.4 million reported in the first half of 2025.

The results reflect progress across several areas of the business. Over the past two years, IMI has optimized its manufacturing footprint, strengthened sourcing and pricing discipline, improved factory utilization, and sharpened its commercial focus. These efforts have improved operating performance while creating a stronger platform for growth.

Cash generation remained solid during the first half. IMI generated US$26.8 million in operating cash flow and repaid US$17.6 million of debt, reducing total borrowings to US$178.5 million as of June 30, 2026. The ending net debt of US$99 million remains below the company's target range and is significantly lower than levels seen just two years ago.

The company also continued to strengthen its position in markets where electronic content and system complexity are increasing. Louie Hughes, Chief Executive Officer of IMI, said:

"The first half shows that we're moving in the right direction. We delivered revenue growth, expanded margins and significantly increased net income, all while continuing to reduce debt.

Much of the work over the past two years has been about building a stronger foundation for the business. We've streamlined our footprint, improved operational discipline and strengthened the balance sheet. Those changes are now beginning to show up more clearly in our results.

We're particularly encouraged by the progress we're seeing in cameras, lighting, industrial applications, plastic injection, and power modules. These are areas where we believe IMI has strong technical capabilities and meaningful opportunities to grow.

We've built a more focused and resilient company. Our priority now is to translate that into sustainable growth and long-term value for our stakeholders."

About IMI

Integrated Micro Electronics, Inc. (IMI), the electronics manufacturing subsidiary of Ayala Corporation, is a global provider of end-to-end electronics manufacturing solutions—from new product introduction and prototyping to high-reliability mass production, testing, system integration, and aftermarket services.

IMI serves the automotive, industrial, power electronics, communications, and medical sectors, delivering mission-critical and performance-driven applications.

With 11 manufacturing plants across five countries, the company provides fast, flexible, and scalable production through deep engineering expertise, advanced test systems, vertical integration, and a resilient, data-driven supply chain.

For more information, visit www.global-imi.com.

INTEGRATED MICRO-ELECTRONICS, INC. AND SUBSIDIARIES

INTERIM CONSOLIDATED BALANCE SHEET

AS OF June 30, 2026

(With Comparative Audited Figures as of December 31, 2025)

(In thousands)

	Jun 30, 2026 (Unaudited)	Dec 31, 2025 (Audited)
ASSETS		
Current Assets		
Cash and cash equivalents	**$79,601**	$76,518
Receivables – net	**225,402**	222,249
Inventories	**164,303**	162,125
Contract assets	**40,018**	43,544
Other current assets	**20,612**	13,890
Total Current Assets	**529,936**	518,326
Noncurrent Assets		
Property, plant and equipment - net	**87,634**	93,073
Goodwill	**38,666**	38,666
Intangible assets - net	**2,226**	2,524
Right-of-use assets	**11,230**	12,777
Deferred tax assets	**2,007**	1,951
Financial assets at FVOCI	**497**	2,352
Other noncurrent assets	**7,000**	7,304
Total Noncurrent Assets	**149,260**	158,647
	$679,196	$676,973
LIABILITIES AND EQUITY		
Current Liabilities		
Accounts payable and accrued expenses	**$202,680**	$187,448
Contract liabilities	**3,020**	3,313
Loans payable	**81,673**	96,942
Current portion of long-term debt	**96,756**	99,067
Current portion of lease liabilities	**2,294**	3,603
Income tax payable	**2,463**	2,883
Other current liabilities	**596**	597
Total Current Liabilities	**389,482**	393,853
Noncurrent Liabilities		
Noncurrent portion of:		
Long-term debt	**–**	–
Lease liabilities	**10,968**	11,039
Net retirement liabilities	**8,500**	10,473
Deferred tax liabilities	**714**	1,003
Other noncurrent liabilities	**4,672**	4,887
Total Noncurrent Liabilities	**24,854**	27,402
Total Liabilities	**414,336**	421,255

(Forward)

	Jun 30, 2026 (Unaudited)	Dec 31, 2025 (Audited)
EQUITY		
Equity Attributable to Equity Holders of the Parent Company		
Capital stock - common	**$42,721**	$42,721
Subscribed capital stock	**686**	688
Additional paid-in capital	**193,802**	193,871
Subscriptions receivable	**(2,545)**	(2,566)
Unappropriated retained earnings	**68,603**	53,011
Treasury stock	**(589)**	(1,013)
Other components of equity	**(868)**	680
Cumulative translation adjustment	**(22,251)**	(16,975)
Remeasurement losses on defined benefit plans	**(14,699)**	(14,699)
	264,860	255,718
Equity Attributable to Non-controlling Interests in Consolidated Subsidiaries	**–**	–
Total Equity	**264,860**	255,718
	$679,196	$676,973

INTEGRATED MICRO-ELECTRONICS, INC. AND SUBSIDIARIES

INTERIM CONSOLIDATED STATEMENTS OF INCOME
FOR THE SIX MONTHS ENDED JUNE 30, 2026 AND 2025
(In thousands, except Earnings per Share)

	2026 (Unaudited)		2025 (Unaudited)	
	Apr to Jun	Jan to Jun	Apr to Jun	Jan to Jun
REVENUES FROM CONTRACTS WITH CUSTOMERS	**$244,103**	**$464,568**	$248,688	$497,161
COST OF SALES	**216,851**	**415,867**	225,500	450,393
GROSS PROFIT	**27,252**	**48,701**	23,188	46,768
OPERATING EXPENSES	**(11,606)**	**(22,331)**	(14,892)	(31,150)
OTHERS - Net				
Interest and bank charges	**(3,995)**	**(8,002)**	(5,467)	(11,009)
Foreign exchange gains (losses)	**(287)**	**(951)**	675	2,039
Interest income	**71**	**149**	283	513
Miscellaneous income (losses) – net	**(290)**	**(641)**	422	1,768
INCOME BEFORE INCOME TAX	**11,145**	**16,925**	4,209	8,929
PROVISION FOR INCOME TAX	**(1,658)**	**(2,912)**	(1,147)	(2,523)
NET INCOME	**$9,487**	**$14,013**	$3,062	$6,406
Net Income (Loss) Attributable to:				
Equity holders of the Parent Company	**$9,487**	**$14,013**	$4,306	$7,589
Non-controlling interests	**–**	**–**	(1,244)	(1,183)
	$9,487	**$14,013**	$3,062	$6,406
Earnings Per Share:				
Basic and diluted (Note 17)		**$0.0063**		$0.0034

INTEGRATED MICRO-ELECTRONICS, INC. AND SUBSIDIARIES

INTERIM CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE SIX MONTHS ENDED JUNE 30, 2026 AND 2025
(In thousands)

	2026 (Unaudited)		2025 (Unaudited)	
	Apr to Jun	**Apr to Jun**	Apr to Jun	Jan to Jun
NET INCOME FOR THE PERIOD	**$9,487**	**$14,013**	$3,062	$6,406
OTHER COMPREHENSIVE INCOME (LOSS)				
Other comprehensive income (loss) to be reclassified to profit or loss in subsequent periods:				
Exchange differences arising from translation of foreign operations	**(226)**	**(5,276)**	17,586	24,613
Other comprehensive income (loss) not to be reclassified into profit or loss in subsequent periods:				
Fair value changes on financial assets at FVOCI – net of tax	**(302)**	**(1,548)**	62	10
	(528)	**(6,824)**	17,648	24,623
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	**$8,959**	**$7,189**	$20,710	$31,029
Total Comprehensive Income (Loss) Attributable to:				
Equity holders of the Parent Company	**$8,959**	**$7,189**	$21,954	$32,212
Non-controlling interests	**–**	**–**	(1,244)	(1,183)
	$8,960	**$7,189**	$20,710	$31,029

INTEGRATED MICRO-ELECTRONICS, INC. AND SUBSIDIARIES
INTERIM CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE SIX MONTHS ENDED JUNE 30, 2026 AND 2025
(In thousands)

	Attributable to Equity Holders of the Parent Company											
							Other Comprehensive Income (Loss)					
	Capital Stock-Common	Subscribed Capital Stock	Additional Paid-in Capital	Subscriptions Receivable	Retained Earnings	Treasury Stock	Other Components of Equity	Cumulative Translation Adjustment	Remeasurement losses on defined benefit plans	Attributable to Equity Holders of the Parent Company	Attributable to Non-controlling Interests	Total
Balances at January 1, 2026	$42,721	$688	$193,870	($2,566)	$53,011	($1,013)	$680	($16,975)	($14,699)	$255,717	$–	$255,718
Issued shares during the period	–	–	(189)	–	–	424	–	–	–	235	–	235
Refund on subscriptions	–	–	–	(3)	–	–	–	–	–	(3)	–	(3)
Cost of share-based payments	–	–	143	–	–	–	–	–	–	143	–	143
Forfeitures during the period	–	(2)	(22)	24	–	–	–	–	–	–	–	–
Sale of club shares	–	–	–	–	1,579	–	–	–	–	1,579	–	1,579
	42,721	686	193,802	(2,545)	54,590	(589)	680	(16,975)	(14,699)	257,671	–	257,671
Net income	–	–	–	–	14,013	–	–	–	–	14,013	–	14,013
Other comprehensive income (loss)	–	–	–	–	–	–	(1,548)	(5,276)	–	(6,824)	–	(6,824)
Total comprehensive income (loss)	–	–	–	–	14,013	–	(1,548)	(5,276)	–	7,189	–	7,189
Balances at June 30, 2026	$42,721	$686	$193,802	($2,545)	$68,603	($589)	($868)	($22,251)	($14,699)	$264,860	$–	$264,860

	Attributable to Equity Holders of the Parent Company											
							Other Comprehensive Income (Loss)					
	Capital Stock-Common	Subscribed Capital Stock	Additional Paid-in Capital	Subscriptions Receivable	Retained Earnings	Treasury Stock	Other Components of Equity	Cumulative Translation Adjustment	Remeasurement losses on defined benefit plans	Attributable to Equity Holders of the Parent Company	Attributable to Non-controlling Interests	Total
Balances at January 1, 2025	$42,721	$688	$193,764	($2,561)	$39,485	($1,013)	$830	(44,153)	(11,186)	$218,575	$4,746	$223,321
Issued shares during the period	–	–	–	–	–	–	–	–	–	–	–	–
Refund on subscriptions	–	–	–	(1)	–	–	–	–	–	(1)	–	(1)
Forfeitures during the period	–	–	–	–	–	–	–	–	–	–	–	–
	42,721	688	193,764	(2,562)	39,485	(1,013)	830	(44,153)	(11,186)	218,574	4,746	223,320
Net income (loss)	–	–	–	–	7,589	–	–	–	–	7,589	(1,183)	6,406
Other comprehensive income (loss)	–	–	–	–	–	–	10	25,087	–	25,097	(474)	24,623
Total comprehensive income (loss)	–	–	–	–	7,589	–	10	25,087	–	32,686	(1,657)	31,029
Balances at June 30, 2025	$42,721	$688	$193,764	($2,562)	$47,074	($1,013)	$840	($19,066)	($11,186)	$251,260	$3,089	$254,349

	Attributable to Equity Holders of the Parent Company											
							Other Comprehensive Income (Loss)					
	Capital Stock-Common	Subscribed Capital Stock	Additional Paid-in Capital	Subscriptions Receivable	Retained Earnings	Treasury Stock	Other Components of Equity	Cumulative Translation Adjustment	Remeasurement losses on defined benefit plans	Attributable to Equity Holders of the Parent Company	Attributable to Non-controlling Interests	Total
Balances at January 1, 2025	$42,721	$688	$193,764	($2,561)	$39,485	($1,013)	$830	($44,153)	($11,186)	$218,575	$4,746	$223,321
Issued shares during the period	–	–	–	–	–	–	–	–	–	–	–	–
Refund on subscriptions	–	–	–	(5)	–	–	–	–	–	(5)	–	(5)
Cost of share-based payments	–	–	106	–	–	–	–	–	–	106	–	106
Forfeitures during the period	–	–	–	–	–	–	–	–	–	–	–	–
	42,721	688	193,870	(2,566)	39,485	(1,013)	830	(44,153)	(11,186)	218,676	4,746	$223,422
Net income (loss)	–	–	–	–	13,526	–	–	–	–	13,526	(6,719)	6,807
Other comprehensive income (loss)	–	–	–	–	–	–	(150)	27,178	(3,512)	23,516	1,973	25,489
Total comprehensive income (loss)	–	–	–	–	13,526	–	(150)	27,178	(3,512)	37,042	(4,746)	32,296
Balances at December 31, 2025	$42,721	$688	$193,870	($2,566)	$53,011	($1,013)	$680	($16,975)	($14,699)	$255,717	$–	$255,718

INTEGRATED MICRO-ELECTRONICS, INC. AND SUBSIDIARIES

INTERIM CONSOLIDATED STATEMENTS OF CASH FLOWS
(In thousands)

	Six months ended June 30	
	2026 (Unaudited)	2025 (Unaudited)
CASH FLOWS FROM OPERATING ACTIVITIES		
Income before income tax	**$16,926**	**$8,929**
Adjustments for:		
Depreciation of property, plant and equipment (Note 9)	**8,745**	10,451
Interest expense	**7,583**	10,847
Amortization of right-of-use assets (Note 18)	**1,810**	3,295
Unrealized foreign exchange losses (gains)	**1,155**	(1,400)
Loss on sale of property, plant and equipment (Note 9)	**132**	313
Amortization of intangible assets (Note 10)	**374**	373
Loss on lease modifications	**136**	–
Cost of share-based payments	**143**	–
Gain on insurance claims	**–**	(91)
Interest income	**(149)**	(513)
Provision of impairment loss on property, plant and equipment	**–**	(447)
Operating income before working capital changes	**36,855**	31,757
Changes in operating assets and liabilities:		
Decrease (increase) in:		
Loans and receivables	**(5,702)**	7,090
Inventories	**(3,042)**	19,532
Contract asset	**3,127**	4,958
Other current assets	**(6,943)**	3,440
Increase (decrease) in:		
Accounts payable and accrued expenses	**15,641**	3,545
Contract liabilities	**(293)**	(106)
Retirement liabilities	**(1,872)**	(1,073)
Net cash provided by operations	**37,771**	69,143
Income tax paid	**(3,698)**	(2,177)
Interest paid	**(7,614)**	(10,409)
Interest received	**149**	619
Net cash provided by operating activities	**26,608**	57,176
CASH FLOWS FROM INVESTING ACTIVITIES		
Acquisition of:		
Property, plant and equipment (Note 9)	**(4,912)**	(3,569)
Intangible assets (Note 10)	**(91)**	(137)
Proceeds from sale of property, plant and equipment	**189**	1,064
Sale of other financial assets (Note 20)	**1,715**	–
Decrease (increase) in other noncurrent assets	**(453)**	1,761
Net cash used in investing activities	**(3,552)**	(881)
CASH FLOWS FROM FINANCING ACTIVITIES		
Payment of loans	**(22,079)**	(34,548)
Availment of loans	**4,500**	13,454
Payments of lease liabilities	**(2,313)**	(3,715)
Proceeds from issuance of shares	**234**	–
Refund on subscriptions	**(3)**	(2)
Increase (decrease) in other noncurrent liabilities	**(214)**	80
Net cash used in financing activities	**(19,875)**	(24,731)
NET FOREIGN EXCHANGE DIFFERENCE IN CASH AND CASH EQUIVALENTS	**(98)**	(77)
NET INCREASE IN CASH AND CASH EQUIVALENTS	**3,083**	31,487
CASH AND CASH EQUIVALENTS AT JANUARY 1	**76,518**	91,944
CASH AND CASH EQUIVALENTS AT JUNE 30	**$79,601**	$123,431