COVER SHEET

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INTEGRATED MICRO-ELECTRONICS, INC.

(Company's Full Name)

NORTH SCIENCE AVE., LAGUNA TECHNOPARK, BINAN, LAGUNA

(Business Address: No. Street City / Town / Province)

Laurice S. Dela Cruz

Contact Person

7756-6840

Company Telephone Number

1	2		3	1

Month *Day*

Fiscal Year

SEC FORM 17-C

FORM TYPE

0	4		1	5

Month *Day*

Annual Meeting

Secondary License Type, if Applicable

C F D

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. Of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

S T A M P S

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATIONS CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **November 4, 2026**
   Date of Report (Date of earliest event reported)

2. **94419** — SEC Identification Number
3. **000-409-747-000** — BIR Tax Identification Number

4. **INTEGRATED MICRO-ELECTRONICS, INC.**
   Exact Name of registrant as specified in its charter

5. **PHILIPPINES** — Province, country or other jurisdiction of incorporation
6. _____ (SEC Use Only) — Industry Classification Code

7. **North Science Avenue, Laguna Technopark-Special Processing Zone, Binan, Laguna** — Address of principal office
   4024 — Postal code

8. **(632) 7756-6840**
   Registrant's telephone number, including area code

9. **Not Applicable**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (net of Treasury Shares)	2,217,293,215

11. Indicate the item numbers reported herein : Item 9 (Other Events)

Re: ***Press Release: IMI Delivers Double-Digit EBITDA Growth as Data Center Power Modules and Automotive Cameras Gain Momentum***

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INTEGRATED MICRO-ELECTRONICS, INC.
Registrant

Date : **November 4, 2026**

ROBERT WILLIAM HEESE
Chief Finance Officer and Compliance Officer
Signature and Title*

* Print name and title of the signing officer under the signature.

Integrated Micro-Electronics, Inc.
North Science Avenue,
Special Export Processing Zone
Laguna Technopark
Binan Laguna 4024
Philippines

Tel +63 2 7756 6840; +63 2 7756 6940
Tel +63 49 544 0312
www.global-imi.com

November 4, 2026

Securities and Exchange Commission
SEC Headquarters, 7907 Makati Avenue
Salcedo Village, Brgy. Bel-Air, Makati City 1209

Attention: Atty. Oliver O. Leonardo
Director, Markets and Securities Regulation Department

The Philippine Stock Exchange
PSE Tower, 5th Avenue corner 28th Street
Bonifacio Global City Taguig City

Attention: Atty. Suzy Claire R. Selleza
Head, Issuer Compliance and Disclosure Department

Subject: IMI Delivers Double-Digit EBITDA Growth as Data Center Power Modules and Automotive Cameras Gain Momentum

Biñan, Laguna, Philippines, November 4, 2026 — Integrated Micro-Electronics, Inc. (PSE: IMI) reported continued earnings growth in the third quarter of 2026, alongside new power module packaging business for data center infrastructure and momentum in automotive camera programs. Core EBITDA for the third quarter reached US$19.5 million, up 9.8% from US$17.8 million in the comparable period of 2025. For the first nine months, core EBITDA increased 12.0% to US$56.5 million from US$50.4 million a year earlier.

Please refer to the attached press release. Thank you!

Very truly yours,

ROBERT WILLIAM HEESE
Chief Finance Officer and Compliance Officer

IMI Delivers Double-Digit EBITDA Growth as Data Center Power Modules and Automotive Cameras Gain Momentum

Third-quarter core EBITDA increases 9.8% year over year; nine-month core EBITDA rises 12% as IMI positions for its next phase of growth

Biñan, Laguna, Philippines, November 4, 2026 — Integrated Micro-Electronics, Inc. (PSE: IMI) reported continued earnings growth in the third quarter of 2026, alongside new power module packaging business for data center infrastructure and momentum in automotive camera programs. Core EBITDA for the third quarter reached US$19.5 million, up 9.8% from US$17.8 million in the comparable period of 2025. For the first nine months, core EBITDA increased 12.0% to US$56.5 million from US$50.4 million a year earlier.

Nine-month core revenue rose 3.6% to US$703.2 million from US$678.7 million. Gross profit reached US$73.5 million, with gross margin improving to 10.4% from 9.0% in the prior-year period. Core net income grew 52% to US$24.1 million from US$15.8 million in the third quarter of 2026. The combination of revenue growth, improving utilization, sourcing discipline and higher-value programs continues to strengthen IMI's earnings profile.

Power modules: new opportunities in data center infrastructure. IMI secured new business wins in advanced power semiconductor module packaging serving the build-out of data center power infrastructure. Its packaging and process capabilities support increasingly demanding requirements for power density, thermal performance and long-term reliability. These awards build on IMI's investments in advanced assembly, packaging and testing, extending the company's participation in a market benefiting from rising demand for computing and power-conversion capacity.

Automotive cameras: differentiation through advanced manufacturing technology. IMI's camera module business continues to gain momentum as vehicle manufacturers adopt more sophisticated driver monitoring systems and other camera-based safety functions. Expertise in chip-on-board (COB) assembly and aluminum wedge-bonding technology strengthens IMI's ability to deliver compact, high-reliability, low cost camera modules at scale. These specialized capabilities, combined with established automotive-quality execution, position the company for outstanding growth as electronic safety content expands across vehicle platforms.

Louie Hughes, President and Chief Executive Officer of IMI, said: "The progress we are delivering is the result of two years of decisive action to make IMI a stronger, more focused and more competitive company. Strong EBITDA growth in both the third quarter and the first nine months demonstrates that our operational improvements are translating into sustainable earnings performance.

"We are now building on that foundation. New wins in data center power modules and our expanding automotive camera business show how IMI's engineering depth and specialized manufacturing technologies create opportunities in attractive, high-reliability markets. We have strengthened the business, and we are turning that foundation into profitable growth."

IMI maintained its focus on balance-sheet discipline. Total debt stood at US$188.3 million as of September 30, 2026, down from US$196.0 million at year-end 2025, while its debt-to-equity ratio improved to 0.69x. Despite uneven demand in some industrial end markets, IMI remains focused

on executing customer launches, scaling new programs and leveraging its global manufacturing footprint to support profitable expansion.

About IMI

Integrated Micro Electronics, Inc. (IMI), the electronics manufacturing subsidiary of Ayala Corporation, is a global provider of end-to-end electronics manufacturing solutions—from new product introduction and prototyping to high-reliability mass production, testing, system integration, and aftermarket services.

IMI serves the automotive, industrial, power electronics, communications, and medical sectors, delivering mission-critical and performance-driven applications.

With 11 manufacturing plants across five countries, the company provides fast, flexible, and scalable production through deep engineering expertise, advanced test systems, vertical integration, and a resilient, data-driven supply chain.

For more information, visit www.global-imi.com.

INTEGRATED MICRO-ELECTRONICS, INC. AND SUBSIDIARIES

INTERIM CONSOLIDATED BALANCE SHEET

AS OF SEPTEMBER 30, 2026

(With Comparative Audited Figures as of December 31, 2025)
(In thousands)

	Sep 30, 2026 (Unaudited)	Dec 31, 2025 (Audited)
ASSETS		
Current Assets		
Cash and cash equivalents	**$80,034**	$76,518
Receivables – net	**220,342**	222,249
Inventories	**184,365**	162,125
Contract assets	**44,582**	43,544
Other current assets	**26,316**	13,890
Total Current Assets	**555,639**	518,326
Noncurrent Assets		
Property, plant and equipment - net	**86,651**	93,073
Goodwill	**38,666**	38,666
Intangible assets - net	**2,174**	2,524
Right-of-use assets	**10,351**	12,777
Deferred tax assets	**2,054**	1,951
Financial assets at FVOCI	**415**	2,352
Other noncurrent assets	**6,789**	7,304
Total Noncurrent Assets	**147,100**	158,647
	$702,739	$676,973
LIABILITIES AND EQUITY		
Current Liabilities		
Accounts payable and accrued expenses	**$209,266**	$187,448
Contract liabilities	**4,819**	3,313
Loans payable	**95,174**	96,942
Current portion of long-term debt	**3,752**	99,067
Current portion of lease liabilities	**1,799**	3,603
Income tax payable	**2,353**	2,883
Other current liabilities	**593**	597
Total Current Liabilities	**317,756**	393,853
Noncurrent Liabilities		
Noncurrent portion of:		
Long-term debt	**89,344**	–
Lease liabilities	**10,550**	11,039
Net retirement liabilities	**7,840**	10,473
Deferred tax liabilities	**674**	1,003
Other noncurrent liabilities	**3,970**	4,887
Total Noncurrent Liabilities	**112,378**	27,402
Total Liabilities	**430,134**	421,255

(Forward)

	Sep 30, 2026 (Unaudited)	Dec 31, 2025 (Audited)
EQUITY		
Equity Attributable to Equity Holders of the Parent Company		
Capital stock - common	**$42,846**	$42,721
Subscribed capital stock	**324**	688
Additional paid-in capital	**192,880**	193,871
Subscriptions receivable	**(1,146)**	(2,566)
Unappropriated retained earnings	**76,915**	53,011
Treasury stock	**(575)**	(1,013)
Other components of equity	**(917)**	680
Cumulative translation adjustment	**(23,023)**	(16,975)
Remeasurement losses on defined benefit plans	**(14,699)**	(14,699)
	272,605	255,718
Equity Attributable to Non-controlling Interests in Consolidated Subsidiaries	**–**	–
Total Equity	**272,605**	255,718
	$702,739	$676,973

INTEGRATED MICRO-ELECTRONICS, INC. AND SUBSIDIARIES

INTERIM CONSOLIDATED STATEMENTS OF INCOME
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2026 AND 2025
(In thousands, except Earnings per Share)

	2026 (Unaudited)		2025 (Unaudited)	
	Jul to Sep	**Jan to Sep**	Jul to Sep	Jan to Sep
REVENUES FROM CONTRACTS WITH CUSTOMERS	**$238,622**	**$703,190**	$251,820	$748,981
COST OF SALES	**213,869**	**629,736**	226,069	676,463
GROSS PROFIT	**24,753**	**73,454**	25,751	72,518
OPERATING EXPENSES	**(10,520)**	**(32,851)**	(13,356)	(44,505)
OTHERS - Net				
Interest and bank charges	**(3,743)**	**(11,745)**	(4,816)	(15,825)
Foreign exchange gains (losses)	**(646)**	**(1,596)**	286	2,325
Interest income	**42**	**192**	165	678
Miscellaneous income (losses) – net	**(452)**	**(1,094)**	(26)	1,742
INCOME BEFORE INCOME TAX	**9,434**	**26,360**	8,004	16,933
PROVISION FOR INCOME TAX	**(1,168)**	**(4,081)**	(1,148)	(3,671)
NET INCOME	**$8,266**	**$22,279**	$6,856	$13,262
Net Income Attributable to:				
Equity holders of the Parent Company	**$8,266**	**$22,279**	$7,245	$14,834
Non-controlling interests	–	**–**	(389)	(1,572)
	$8,266	**$22,279**	$6,856	$13,262
Earnings Per Share:				
Basic and diluted		**$0.0100**		$0.0067

INTEGRATED MICRO-ELECTRONICS, INC. AND SUBSIDIARIES

INTERIM CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2026 AND 2025
(In thousands)

	2026 (Unaudited)		2025 (Unaudited)	
	Jul to Sep	**Jan to Sep**	Jul to Sep	Jan to Sep
NET INCOME FOR THE PERIOD	**$8,266**	**$22,279**	$6,856	$13,262
OTHER COMPREHENSIVE INCOME (LOSS)				
Other comprehensive income (loss) to be reclassified to profit or loss in subsequent periods:				
Exchange differences arising from translation of foreign operations	**(773)**	**(6,047)**	2,972	27,587
Other comprehensive income (loss) not to be reclassified into profit or loss in subsequent periods:				
Fair value changes on financial assets at FVOCI – net of tax	**(49)**	**(1,597)**	(153)	(143)
	(822)	**(7,644)**	2,819	27,444
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	**$7,444**	**$14,635**	$9,675	$40,706
Total Comprehensive Income (Loss) Attributable to:				
Equity holders of the Parent Company	**$7,444**	**$14,635**	$10,064	$42,278
Non-controlling interests	**–**	**–**	(389)	(1,572)
	$7,444	**$14,635**	$9,675	$40,706

INTEGRATED MICRO-ELECTRONICS, INC. AND SUBSIDIARIES

INTERIM CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY

FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2026 AND 2025

(In thousands)

	Attributable to Equity Holders of the Parent Company											
							Other Comprehensive Income (Loss)					
	Capital Stock-Common	Subscribed Capital Stock	Additional Paid-in Capital	Subscriptions Receivable	Retained Earnings	Treasury Stock	Other Components of Equity	Cumulative Translation Adjustment	Remeasurement losses on defined benefit plans	Attributable to Equity Holders of the Parent Company	Attributable to Non-controlling Interests	Total
Balances at January 1, 2026	$42,721	$688	$193,870	($2,566)	$53,011	($1,013)	$680	($16,975)	($14,699)	$255,717	$–	$255,718
Issued shares during the period	125	(125)	(195)	–	–	437	–	–	–	242	–	242
Refund on subscriptions	–	–	–	(2)	–	–	–	–	–	(2)	–	(2)
Cost of share-based payments	–	–	388	–	–	–	–	–	–	388	–	388
Forfeitures during the period	–	(239)	(1,183)	1,422	–	–	–	–	–	–	–	–
Sale of club shares	–	–	–	–	1,625	–	–	–	–	1,625	–	1,625
	42,846	324	192,880	(1,146)	54,636	(575)	680	(16,975)	(14,699)	257,970	–	257,970
Net income	–	–	–	–	22,279	–	–	–	–	22,279	–	22,279
Other comprehensive income (loss)	–	–	–	–	–	–	(1,597)	(6,047)	–	(7,644)	–	(7,644)
Total comprehensive income (loss)	–	–	–	–	22,279	–	(1,597)	(6,047)	–	14,635	–	14,635
Balances at September 30, 2026	$42,846	$324	$192,880	($1,146)	$76,915	($575)	($917)	($23,022)	($14,699)	$272,605	$–	$272,605

	Attributable to Equity Holders of the Parent Company											
							Other Comprehensive Income (Loss)					
	Capital Stock-Common	Subscribed Capital Stock	Additional Paid-in Capital	Subscriptions Receivable	Retained Earnings	Treasury Stock	Other Components of Equity	Cumulative Translation Adjustment	Remeasurement losses on defined benefit plans	Attributable to Equity Holders of the Parent Company	Attributable to Non-controlling Interests	Total
Balances at January 1, 2025	$42,721	$688	$193,764	($2,561)	$39,485	($1,013)	$830	($44,153)	($11,186)	$218,575	$4,746	$223,321
Issued shares during the period	–	–	–	–	–	–	–	–	–	–	–	–
Refund on subscriptions	–	–	–	(3)	–	–	–	–	–	(1)	–	(1)
Cost of share-based payments	–	–	40	–	–	–	–	–	–	40	–	40
Forfeitures during the period	–	–	–	–	–	–	–	–	–	–	–	–
	42,721	688	193,804	(2,564)	39,485	(1,013)	830	(44,153)	(11,186)	218,614	4,746	$223,360
Net income (loss)	–	–	–	–	14,834	–	–	–	–	14,834	(1,572)	13,262
Other comprehensive income (loss)	–	–	–	–	–	–	(143)	27,715	–	27,572	(128)	27,444
Total comprehensive income (loss)	–	–	–	–	14,834	–	(143)	27,715	–	42,406	(1,700)	40,706
Balances at September 30, 2025	$42,721	$688	$193,804	($2,564)	$54,319	($1,013)	$687	($16,438)	($11,186)	$261,018	$3,046	264,064

Attributable to Equity Holders of the Parent Company

							Other Comprehensive Income (Loss)					
	Capital Stock-Common	Subscribed Capital Stock	Additional Paid-in Capital	Subscriptions Receivable	Retained Earnings	Treasury Stock	Other Components of Equity	Cumulative Translation Adjustment	Remeasurement losses on defined benefit plans	Attributable to Equity Holders of the Parent Company	Attributable to Non-controlling Interest	Total
Balances at January 1, 2025	$42,721	$688	$193,764	($2,561)	$39,485	($1,013)	$830	($44,153)	($11,186)	$218,575	$4,746	$223,321
Issued shares during the period	–	–	–	–	–	–	–	–	–	–	–	–
Refund on subscriptions	–	–	–	(5)	–	–	–	–	–	(5)	–	(5)
Cost of share-based payments	–	–	106	–	–	–	–	–	–	106	–	106
Forfeitures during the period	–	–	–	–	–	–	–	–	–	–	–	–
	42,721	688	193,870	(2,566)	39,485	(1,013)	830	(44,153)	(11,186)	218,676	4,746	$223,422
Net income (loss)	–	–	–	–	13,526	–	–	–	–	13,526	(6,719)	6,807
Other comprehensive income (loss)	–	–	–	–	–	–	(150)	27,178	(3,512)	23,516	1,973	25,489
Total comprehensive income (loss)	–	–	–	–	13,526	–	(150)	27,178	(3,512)	37,042	(4,746)	32,296
Balances at December 31, 2025	$42,721	$688	$193,870	($2,566)	$53,011	($1,013)	$680	($16,975)	($14,699)	$255,717	$–	$255,718

INTEGRATED MICRO-ELECTRONICS, INC. AND SUBSIDIARIES

INTERIM CONSOLIDATED STATEMENTS OF CASH FLOWS
(In thousands)

	Nine months ended September 30	
	2026 (Unaudited)	2025 (Unaudited)
CASH FLOWS FROM OPERATING ACTIVITIES		
Income before income tax	**$26,360**	$16,933
Adjustments for:		
Depreciation of property, plant and equipment	**13,044**	14,985
Interest expense	**11,048**	15,589
Amortization of right-of-use assets	**2,692**	4,815
Unrealized foreign exchange losses (gains)	**1,408**	(782)
Loss on sale of property, plant and equipment	**149**	650
Amortization of intangible assets	**568**	573
Loss on lease modifications	**136**	–
Cost of share-based payments	**388**	40
Gain on insurance claims	**(91)**	(91)
Interest income	**(192)**	(678)
Gain on sale of subsidiary	**–**	(2,146)
Provision of impairment loss on property, plant and equipment	**–**	(447)
Operating income before working capital changes	**55,510**	49,441
Changes in operating assets and liabilities:		
Decrease (increase) in:		
Loans and receivables	**(1,489)**	26,233
Inventories	**(23,157)**	10,799
Contract asset	**(1,483)**	9,781
Other current assets	**(12,702)**	4,747
Increase (decrease) in:		
Accounts payable and accrued expenses	**23,295**	(45)
Contract liabilities	**1,506**	(21)
Retirement liabilities	**(2,522)**	(1,638)
Net cash provided by operations	**38,958**	99,297
Income tax paid	**(5,068)**	(3,052)
Interest paid	**(11,089)**	(14,316)
Interest received	**192**	674
Net cash provided by operating activities	**22,993**	82,603
CASH FLOWS FROM INVESTING ACTIVITIES		
Acquisition of:		
Property, plant and equipment	**(8,438)**	(4,606)
Intangible assets	**(235)**	(188)
Proceeds from sale of property, plant and equipment	**200**	290
Proceed from sale of subsidiary	**–**	8,682
Sale of other financial assets	**1,760**	–
Decrease (increase) in other noncurrent assets	**(617)**	1,219
Net cash used in investing activities	**(7,330)**	5,397
CASH FLOWS FROM FINANCING ACTIVITIES		
Payment of loans	**(110,397)**	(60,673)
Availment of loans	**102,658**	3,808
Payments of lease liabilities	**(3,468)**	(5,518)
Proceeds from issuance of shares	**242**	–
Refund on subscriptions	**(3)**	(3)
Increase (decrease) in other noncurrent liabilities	**(917)**	(1,972)
Net cash used in financing activities	**(11,885)**	(64,358)
NET FOREIGN EXCHANGE DIFFERENCE IN CASH AND CASH EQUIVALENTS	**(262)**	159
NET INCREASE IN CASH AND CASH EQUIVALENTS	**3,516**	23,801
CASH AND CASH EQUIVALENTS AT JANUARY 1	**76,518**	91,944
CASH AND CASH EQUIVALENTS AT SEPTEMBER 30	**$80,034**	$115,745